JOHN & ELISE RUSS, Owners of Clementine Restaurant (left) ADRIAN BRETT, Commercial Banking Relationship Manager (right)

THE BUSINESS BANK WHERE

hallbiting



TEXAS Partners Bank



# **FOCUS & CONNECTION**

# Your Business Goals. Our Banking Solutions.

You can look to us for strategies to set priorities, spur momentum to pursue your goals, and protect the growth you've worked so hard to achieve. We're here for you with the technologies and capabilities of a big bank, and the personal signature service of a hometown bank. Look to us for relationship banking and solutions custom tailored to fit your business needs.

# It's all about you.

Our services are rooted in the genuine connections we make with each of our clients. We understand the importance of building strong relationships with our clients and are dedicated to providing the best possible service. From business services to wealth management, insurance solutions, or concierge-level private banking, we have the resources you need to succeed.



If video doesn't automatically load, click here

Texas Hill Country Market (right)

## **STRATEGIES & SERVICES**

Our expertise. Your advantage.

## **BUSINESS BANKING**

Our uniquely-qualified staff of business banking experts each average 20 years or more of commercial banking experience. Talk to us about products and services tailored to help you grow your business.

## TREASURY MANAGEMENT

We're here for you with fast-track implementations and online service tools to improve cash flow management, reduce costs, increase control and maximize the productivity of your staff.

## **PRIVATE BANKING**

Enhance your personal banking experience with the concierge service of our Private Banking team. We surround you with advisors who build long-term, enriching relationships that help you reach new heights on your wealth journey.

## **LENDING**

Your success depends on thoughtful planning and your ability to invest, grow, renovate and acquire everything you need to keep moving forward. We have flexible financing solutions for your short-term and long-term business needs.

## **STRENGTH IN UNITY**

Connect to the power of service integration.

Texas Partners Bank provides connection to a full array of business banking resources, plus wealth advisors, insurance and mortgage services—all focused on you and your vision for success.

| TPB       |  |
|-----------|--|
| INSURANCE |  |

### INSURANCE

You built it. Now protect it. As you expand and solidify your business, TPB Insurance can help you manage risk and safeguard assets with a robust suite of insurance products.

## OUR PARTNERS



### WEALTH MANAGEMENT

Luther King Capital Management provides investment advisory services to high net worth individuals, foundations, endowments, investment companies, pension and profit sharing plans, trusts and estates, among other organizations.



## MORTGAGE

Our experienced loan officers are here for you every step of the way and are dedicated to ensuring a smooth and stress-free experience. We'll work with you to find the best mortgage solution that fits your unique needs.

Legacy Mutual Mortgage ia subsidiary of Texas Partners Bank. TPB Insurance and Luther King Capital Management are partners of Texas Partners Bank. Insurance and wealth products are: Not FDIC insured - Not a Deposit of the Bank - Not Bank Guaranteed - May Lose Value. Legacy Mutual Mortgage NMLS ID #278675.

## **OUR HISTORY**

- **2007:** The Bank of San Antonio formed as a newly chartered FDIC bank and opened its headquarters and financial center
- **2009:** Texas Hill Country Bank formed as a newly chartered FDIC bank and opened the Bandera financial center
- 2012: Launched TPB Insurance Group\*, a bank subsidiary
- 2014: Texas Hill Country Bank Kerrville financial center opened
- 2016: Acquired San Antonio Capital & Trust and launched TPB Wealth Advisors,\*\* a bank subsidiary
- 2016: New headquarters built at NW Loop 410
- **2017:** The Bank of Austin formed as a newly chartered FDIC bank and opened Mopac Expressway financial center
- 2020: Southwest Bancshares, Inc., Capitol of Texas Bancshares, Inc. and Texas Hill Country Bancshares, Inc., merge into one bank holding company
- **2020:** The Bank of San Antonio, Texas Hill Country Bank, and The Bank of Austin merge to form Texas Partners Bank
- 2020: Fredericksburg financial center opened
- 2021: Texas Partners Bank Specialty Finance Group launched
- 2022: Acquired an ownership interest in <u>Legacy Mutual</u> <u>Mortgage</u>
- 2023: Launched partnership with <u>Luther King Capital</u> <u>Management</u>
- 2023: New Braunfels financial center opened
- 2024: Consolidated Texas Partners Bank branding
- 2024: Launched insurance partnership with <u>AssuredPartners</u>

\*Renamed to TPB Insurance Group in 2022 \*\*Renamed to TPB Wealth Advisors in 2022



MICHELLE LEBOVITZ, L2 Aviation (left) MARK LEBOVITZ, President & CEO, L2 Aviation (center) MIKE MORGAN, Commercial Relationship Manager (right)

# TEXAS PARTNERS BANK

## **PROUDLY SERVING OUR PARTNERS IN CENTRAL TEXAS**

# SAN ANTONIO

1900 North West Loop 410

210-807-5500

888 Isom Road, Suite 100

San Antonio, Texas 78216

210-807-5560

STONE OAK

227 North Loop 1604 East, Suite 140

210-807-5550

PEARL

302 Pearl Parkway Suite 101

210-807-5580

## NEW BRAUNFELS

#### 1922 State Highway 46 West, Suite 101 New Braunfels, Texas 78132 830-310-5400

## AUSTIN

#### MOPAC 8611 North Mopac Expressway, Mopac Centre, Suite 100 & 101 Austin, Texas 78759 512-956-4800

# HARTLAND

## 1717 West 6th Street, Suite 110 Austin, Texas 78703 512-956-4800

## CLIENT EXPERIENCE TEAM

## 210-807-5524

# HILL COUNTRY

## KERRVILLE MAIN

998 Sidney Baker Street South Kerrville, Texas 78028 830-257-4771

### DOWNTOWN KERRVILLE

200 Earl Garrett, Suite 208 Kerrville, Texas 78028 830-955-8331

## BANDERA

800 Main Street Bandera, Texas 78003 830-796-3100

#### FREDERICKSBURG

1037 South State Highway 16, Suite 100 Fredericksburg, Texas 78624 830-307-5490

GET STARTED ONLINE

## TEXAS PARTNERS BANK Member FDIC. Equal Housing Lender.

Investment Advisory and Insurance products and services are not FDIC-insured, not a deposit of the bank, not bank-guaranteed, and may lose value.